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[Proposed Counsel] for the
Official Committee of Equity Security Holders
of USA Capital First Trust Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:	)	BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY	)	Chapter 11
Debtor.)	
In re:	)	BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS,	)	Chapter 11
LLC,)	
Debtor.)	
In re:	)	BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST	)	Chapter 11
DEED FUND, LLC,)	
Debtor)	
In re:	)	BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED	)	Chapter 11
FUND, LLC,)	
Debtor)	
In re:	)	BK-S-06-10729-LBR
USA SECURITIES, LLC,	)	Chapter 11
Debtor)	

Affects:

- ☒ All Debtors
☐ USA Commercial Mortgage Co.
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed
☐ USA First Trust Deed Fund, LLC

CERTIFICATE OF SERVICE
REGARDING "NOTICE OF ERRATA RE
OPPOSITION TO THE DEBTORS'
MOTION FOR ORDER AUTHORIZING
REIMBURSEMENT OF DUE DILIGENCE
EXPENSES OF POTENTIAL POST-
PETITION LENDER (AFFECTS ALL
DEBTORS) "

Date: May 18, 2006
Time: 9:30 a.m.
Place: Foley Federal Bldg.
300 Las Vegas Blvd. S.
Las Vegas, NV 89101

On May 16, 2006, I served the following document:

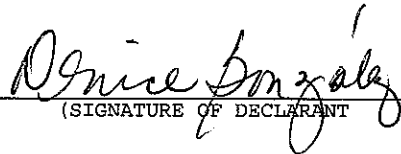
"NOTICE OF ERRATA RE OPPOSITION TO THE DEBTORS' MOTION FOR ORDER
AUTHORIZING REIMBURSEMENT OF DUE DILIGENCE EXPENSES OF POTENTIAL
POST-PETITION LENDER (AFFECTS ALL DEBTORS)."

I served the above-named document by United States mail,
postage fully prepaid, on persons whose names and addresses appear
on the attached service list.

I declare under penalty of perjury that the foregoing is
true and correct.

Signed on: May 16, 2006

Denice Gonzalez
(NAME OF DECLARANT)


(SIGNATURE OF DECLARANT)

USA Commercial Mortgage Company
Service List
5865-000
Doc. No. 390939

Debtors
USA Commercial Mortgage Co., et al.
Attn: Thomas J. Allison
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Las Vegas, NV 89121

Attys for Debtors
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Ray Quinney & Nebeker P.C.
36 So. State Street, Suite 1400
P.O. Box 45385
Salt Lake City, UT 84145-0385

Attys for Debtors
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Jeanette E. McPherson
Schwartz & McPherson Law Firm
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Las Vegas, NV 89146-5308

Office of the U.S. Trustee
300 Las Vegas Blvd. South
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Las Vegas, NV 89101

USA COMMERCIAL MORTGAGE
COMPANY
20 LARGEST UNSECURED
CREDITORS

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Las Vegas, NV 89134

Michael Peterson
c/o John F. O'Reilly
O'Reilly Law Group, LLC
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Las Vegas, NV 89101

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Michael T. Yoder
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Las Vegas, NV 89103

Pecos Professional Park
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Las Vegas, NV 89121

Annee of Paris Coiffures, Inc.
8049 Pinnacle Peak
Las Vegas, NV 89113

Special Order Systems
575 Menlo Drive, Suite 4
Rocklin, CA 95765

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Las Vegas, NV 89147

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Las Vegas, NV 89121

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Scottsdale, AZ 85255

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Las Vegas, NV 89125-0990

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Saint Louis, MO 63179-0179

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San Francisco, CA 94126

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San Antonio, TX 78286-0700

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Nevada Dept. of Taxation
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Phoenix, AZ 85072-2674

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LLC
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Las Vegas, NV 89109

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UNSECURED CREDITORS

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Tim Rich
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USA CAPITAL FIRST TRUST DEED
FUND
20 LARGEST EQUITY INTERESTS

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Camarillo, CA 93012

Robert E. Taylor, President
1535 Flynn Road
Camarillo, CA 93012

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Jeannette K. Berry
4460 Mountaingate Drive
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Las Vegas, NV 89121

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365 Dooley Drive
Henderson, NV 89015

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Guenther A. & Elfriede Kohler
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San Mateo, CA 94403

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P.O. Box 173785
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and Gwendolyn Allred
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USA CAPITAL DIVERSIFIED TRUST
DEED FUND
20 LARGEST EQUITY INTERESTS

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Las Vegas, NV 89102

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Kurlinski Revocable Trust
John & Claire Kurlinski, Ttees
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Flora A. Nichols
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Las Vegas, NV 89128

Childrens Dental Group, Inc.,
Defined Benefit Pension Plan
413 Canyon Greens Drive
Las Vegas, NV 89144

Michaelian Holdings, LLC
413 Canyon Greens Drive
Las Vegas, NV 89144

First Trust Co. of Onaga
C/F Jean-Jacques Leblanc IRA
301 Leonard
Onaga, KS 66521

The Gannaway Charitable
Remainder Trust
Peyton and Patric
Crystal Bay, NV 89402

The L.E. & J.G. Blair Fam. Trust
Lloyd E. Blair Ttee
1931 Quail Creek Ct.
Reno, NV 89509-0671

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Pension & Profit Sharing Plans
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Matthew Molitch, Ttee
2251 N. Rampart, #185
Las Vegas, NV 89128

Everett H. Johnston Fam. Trust
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Incline Village, NV 89450

The 2003 Richard N. Krupp
Charitable Remainder Unitrust
Frank Hatfield, Trustee
P. O. Box 1119
San Marcos, CA 92079

USA COMMERCIAL MORTGAGE CO.
20 LARGEST INVESTORS HOLDING
INVESTMENTS SERVICED BY USA

USA Capital Diver. T.D. Fund
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Las Vegas, NV 89121

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809 Upland Blvd.
Las Vegas, NV 89107

Rocklin/Redding LLC
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Homfeld II, LLC
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Pompano Beach, FL 33062

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Boulder City, NV 89005

Cardwell Family Trust
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1-B-158
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MLH Family Invest. Ltd.
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Other Parties
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Other Parties
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Other Parties
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